

SEMDEX (+0.7%), highest percentage gain YTD

Semdex ↑ 2,156.03 Sem-10 ↑ 418.20 Demex ↑ 229.79

SEMDEX climbs to 2,156.03 (+0.7%) and records its highest percentage gain year-to-date (YTD) with MCBG (+1.4%), PBL (+2.9%) and SBMH (+1.3%) as the main positive influencers. MCBG leaps to Rs278 today after trading in the Rs274 – Rs276 range since 17 April 2019. PBL jumps to Rs597 after trading flat at Rs580 for the past thirteen sessions. SBMH registers its third consecutive positive session, closing at Rs6.02 today.

Foreign Investors (FI) are net sellers with the MCBG occupying the largest chunk. FI Sales (FIS) are at Rs37.3m while FI Purchases (FIP) amounts to Rs9.4m. MCBG attracts 77% of FIS and 47.6% of FIP.

Financial Services: CIM advances further to Rs7.00 (+0.3%).

Commerce: IBLL lowers to Rs52.50 (-0.5%) while VIVO gains 0.3% to Rs167.50.

Industry: MOROIL tumbles to Rs27.90 (-1.8%) and UBP recoups 0.2% to Rs130.75.

Investments: The sector ends in the green with FINCORP (+4.2%), NIT (+3.4%), ALTEO (+2.9%), TERRA (+2.4%), MDIT (+2.3%) and POLICY (+0.7%) as gainers while BMH lowers to Rs52.25 (-0.9%).

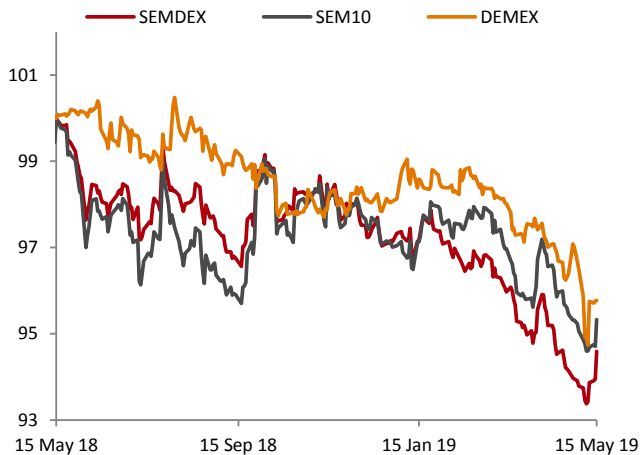
Property Development: BLUELIFE increases to Rs2.48 (+1.6%) with only 100 shares exchanged at this level.

GBL Companies: GRITREAL declines to USD1.38 (-0.7%).

DEMEX adds 0.01% with SIT LAND OPT (+3.0%), MASC (+0.7%) and LAVASTONE (+0.7%) on the upside while CSE (-3.6%) and EUDC (-2.1%) close as losers.

International equity markets: Global indices ended in the green with EURO STOXX (+1.3%), FTSE 100 (+1.1%) S&P 500 (+0.8%) on the upside while NIKKEI loses 0.6%. Emerging market equities observed a mixed performance with MICEX (+2.1%), SENSEX (+0.6%), IBOVESPA (+0.4%) as gainers while SHANGHAI COMP (-0.7%) and JSE ALL SHARE (-0.3%) close in the red.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
FINCORP	4.2%	MOROIL	-1.8%
NIT	3.4%	BMH	-0.9%
PBL	2.9%	GRIT (USD)	-0.7%
ALTEO	2.9%	IBLL	-0.5%
TERRA	2.4%	OMNICANE	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	32.4 m	Market Cap (Rs)	254.9 bn
SBMH	11.6 m	Market Cap (USD)	7.2 bn
PBL	11.2 m	Market Div Yield	3.4%
AFREXIM	4.3 m	Market P/E	17.0x
NMH.O	3.2 m	FI Participation	30.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,156.03	0.7%	-0.6%	-1.9%	
SEM-ASI	↑	1,990.06	0.7%	-0.1%	-1.4%	
SEM-VWAP	↑	1,989.99	0.6%	-0.3%	-1.4%	
SEM10	↑	418.20	0.7%	-1.3%	-2.2%	
DEMEX	↑	229.79	0.01%	-1.4%	-3.1%	
Global Indices						
Japan: Nikkei 225	↓	21,067.23	-0.6%	-3.7%	-0.3%	
US: S&P 500	↑	2,834.41	0.8%	-2.5%	3.2%	
UK: FTSE 100	↑	7,241.60	1.1%	-2.6%	0.6%	
Europe: Euro Stoxx 50	↑	3,364.38	1.3%	-2.4%	5.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	92,092.44	0.4%	-0.8%	-6.0%	
Russia: MICEX	↑	2,562.33	2.1%	0.1%	4.1%	
India: SENSEX	↑	37,318.53	0.6%	-3.7%	4.0%	
China: Shanghai Comp	↓	2,883.61	-0.7%	-9.6%	6.0%	
South Africa: JSE All Share	↓	56,234.28	-0.2%	-3.7%	3.1%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	71.24	1.4%	-8.9%	USDMUR	35.65	0.7%	1.1%
Gold	↓	1,296.92	-0.2%	-1.3%	EURMUR	39.91	0.4%	-5.0%
Platinum	↑	856.39	0.4%	-5.9%	GBPMUR	45.98	0.3%	-3.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	278.00	277.91	9.19	4.5 m	28.7 m	1.4%	-0.2%	0.7%
IBLL	↓	52.50	52.50	23.65	-	-	-0.5%	-0.9%	1.4%
SBMH	↑	6.02	6.00	12.48	0.2 m	8.4 m	1.3%	2.0%	-11.5%
GRIT (USD)	↓	1.38	1.38	9.72	-	-	-0.7%	-0.7%	-1.4%
ENL	→	33.00	32.97	-	0.1 m	-	-	-6.4%	-16.0%
NMH.O	→	18.00	18.00	-	-	-	-	-6.3%	-10.0%
CIEL	→	6.60	6.58	24.44	-	-	-	-0.3%	5.1%
ROGERS	→	36.05	36.03	16.39	-	-	-	-5.3%	-6.6%
LUX	→	61.00	61.00	20.20	-	-	-	-5.4%	-12.9%
PBL	↑	597.00	579.59	20.72	-	-	2.9%	-0.3%	10.6%
DEM Most Active (3-month average)									
LAVASTONE	↑	2.94	2.94	-	-	-	0.7%	-2.0%	-6.7%
ASCENCIA	→	19.30	19.30	10.10	-	-	-	-1.0%	-
CIEL TEXT	→	44.00	44.00	19.21	-	-	-	3.5%	1.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-May-19	MFDG	DEM	Dividend	Final	0.32	30-May-18	30-Sep-19
15-May-19	ENL	Official	Dividend	Final	0.45	30-May-18	31-Jul-19
2-May-19	COVIFRA	DEM	Dividend	Interim	0.62	17-May-19	15-Jul-19
8-May-19	LMLC O	DEM	Dividend	Final	7.00	23-May-19	27-Jun-19
6-May-19	LAVASTONE	DEM	Dividend	Interim	0.02	20-May-19	27-Jun-19
9-May-19	TPL O	DEM	Dividend	Final	0.11	23-May-19	27-Jun-19
9-May-19	TPL P	DEM	Dividend	Final	16.00	23-May-19	27-Jun-19
9-May-19	UBP	Official	Dividend	Final	3.80	23-May-19	27-Jun-19
9-May-19	NMHL PREF	Official	Dividend	Interim	0.33	27-May-19	24-Jun-19
14-May-19	VIVO	Official	Dividend	Interim	2.20	29-May-19	21-Jun-19
14-May-19	BEE EQUITY	DEM	Dividend	Final	0.70	28-May-19	21-Jun-19
24-Apr-19	LUX	Official	Dividend	Final	1.35	9-May-19	20-Jun-19

Latest Announcements

Date	Company	Details
2-May-19	MEI	EAGLE INSURANCE LIMITED (The "Company") issued a communiqué informing stakeholders of the firm intention of HWIC Asia Fund ("HWIC"), which already holds 15% of the Company, to acquire the remaining 85% of the Company. The Offer Price proposed by the HWIC is MUR 122 per Share, payable in cash which represents an approximate premium of 50% to the closing price of the shares of the Company on the SEM Ltd, on 30 April 2019.

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For trading please contact:

Ashveen Chummun T: (+230) 202 5776
Derek Sum Ping T: (+230) 202 5456
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu
MCB Stockbrokers Ltd
Sir W. Newton St, Port Louis
www.mcbscm.mu