

MCBG hits Rs278 intra-day

Semdex	↓	2,194.88	Sem-10	↑	427.40	Demex	↓	235.45
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MCBG touches Rs278 intra-day before recovering back to close at Rs280. The banking stock ends the day flat with volume traded of 40,495 shares representing a value traded of Rs11.3m. MCBG concurrently features as the most active stock for the day and accounts for 51.5% of today's market activity. Foreign Investors feature as net sellers with FI Sales (FIS) of Rs11m compared to FI Purchases (FIP) of Rs2.9m.

The **SEMDEX** settles slightly lower at 2,194.88 (-0.03%) with market value traded (MVT) amounting to Rs22.0m for a total volume traded (TVT) of 0.4m.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs14.1m against FI Purchases (FIP) of Rs4.5m. MCBG accounts for 77.7% of FIS and 65.7% of FIP.

Industry: GOLIF falls to USD0.02 (-33.3%).

Investments: MDIT continues its downward trend to Rs4.50 (-0.9%), cumulating three consecutive negative sessions. ENL and POLICY lower further to Rs39.00 (-0.4%) and Rs6.46 (-0.3%) respectively. On the other hand, CIEL (+0.3%) and TERRA (+0.2%) close in the green.

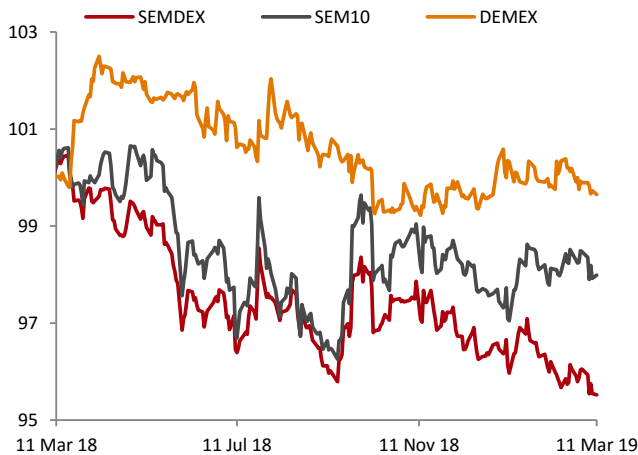
Leisure & Hotels: ASL jumps to Rs90.50 (+4.9%) with only 100 shares exchanged followed by LUX (+0.4%) and SUN (+0.2%) while NMH.O tumbles to Rs20.50 (-1.9%).

GBL Companies: GRITREAL recoups 0.7% to USD1.37.

DEMEX sheds 0.1% with SWAN LIFE (-2.9%) and CIEL TEXT (-0.1%) on the downside while TPLP (+7.1%), UTIN (+0.5%) and ASCENCIA.A (+0.3%) end as gainers.

International equity markets: ECB cuts EU economic growth forecast for 2019 from 1.7% to 1.1%. EURO STOXX fell 0.8% with repercussion in other markets. NIKKEI (-2.0%), FTSE 100 (-0.7%) and S&P 500 (-0.2%) with China SHANGHAI COMP setting the mark, plunging 4.4%. Among other emerging market, JSE ALL SHARE and SENSEX dropped 0.7% and 0.1% respectively while IBOVESPA added 1.1%. MICEX was closed on Friday.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ASL	4.9%	GOLIFE	-33.3%
GRIT (USD)	0.7%	NMH.O	-1.9%
SBMH	0.7%	MDIT	-0.9%
LUX	0.4%	ENL	-0.4%
CIEL	0.3%	POLICY	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	11.3 m	Market Cap (Rs)	259.4 bn
ENL	6.0 m	Market Cap (USD)	7.4 bn
MCB 5Y	1.5 m	Market Div Yield	3.3%
LUX	0.8 m	Market P/E	16.5x
IBLL	0.4 m	FI Participation	42.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,194.88	-0.03%	-0.5%	-1.0%	
SEM-ASI	↓	2,004.09	-0.04%	-1.6%	-1.4%	
SEM-VWAP	↓	2,004.62	-0.1%	-1.7%	-1.3%	
SEM10	↑	427.40	0.1%	-0.1%	-0.03%	
DEMEX	↓	235.45	-0.1%	-0.1%	0.01%	
Global Indices						
Japan: Nikkei 225	↓	21,025.56	-2.0%	3.4%	-3.0%	
US: S&P 500	↓	2,743.07	-0.2%	1.3%	4.2%	
UK: FTSE 100	↓	7,104.31	-0.7%	0.5%	4.8%	
Europe: Euro Stoxx 50	↓	3,283.60	-0.8%	4.7%	7.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	95,364.85	1.1%	0.02%	8.2%	
Russia: MICEX	→	2,476.64	-	-1.0%	1.9%	
India: SENSEX	↓	36,671.43	-0.1%	0.3%	2.8%	
China: Shanghai Comp	↓	2,969.86	-4.4%	13.4%	14.0%	
South Africa: JSE All Share	↓	55,488.79	-0.7%	4.2%	8.7%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	65.74	-0.8%	3.3%	USDMUR	↑	35.43	0.7%	4.6%
Gold	↑	1,298.30	1.0%	-1.8%	EURMUR	↑	39.75	1.0%	-4.7%
Platinum	↑	818.21	0.4%	-14.2%	GBPMUR	↓	45.92	-0.2%	-1.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	280.00	279.14	9.25	2.9 m	11.0 m	-	2.2%	2.6%
IBLL	→	51.50	51.50	23.20	-	-	-	-2.8%	1.0%
SBMH	↑	6.14	6.12	6.16	-	-	0.7%	3.4%	-9.7%
ALTEO	→	21.65	21.65	17.32	-	-	-	-3.8%	-5.5%
NMH.O	↓	20.50	20.60	-	-	-	-1.9%	4.6%	-4.0%
GRIT (USD)	↑	1.37	1.37	9.65	-	-	0.7%	-2.1%	-2.1%
CIEL	↑	6.38	6.36	23.63	-	-	0.3%	0.6%	-4.8%
LUX	↑	65.75	65.75	21.77	0.01 m	-	0.4%	-7.4%	-8.7%
SUN	↑	45.20	45.18	42.24	-	-	0.2%	-6.8%	-9.6%
ROGERS	→	38.40	38.40	17.45	-	-	-	-1.4%	8.2%
DEM Most Active (3-month average)									
LAVASTONE	→	3.30	3.30	-	-	0.7 m	-	10.7%	-
EUDCOS	→	16.65	16.70	9.68	-	-	-	-7.5%	-7.5%
MEDINE	→	63.00	63.11	-	-	-	-	1.6%	5.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Feb-19	GRIT REAL	Official	Dividend	Interim	USD 0.0525	6-Mar-19	5-Apr-19
14-Feb-19	MEI	Official	Dividend	Interim	1.10	1-Mar-19	5-Apr-19
7-Feb-19	APL	DEM	Dividend	Interim	0.37	26-Feb-19	30-Mar-19
14-Nov-18	INNODIS	Official	Dividend	Interim	0.85	18-Feb-19	8-Mar-19
28-Dec-18	MDIT	Official	Dividend	Interim	0.11	18-Feb-19	2-Apr-19
31-Dec-18	HOTELEST	DEM	Dividend	Final	0.46	18-Jan-19	20-Feb-19
31-Dec-18	CHSL	DEM	Dividend	Final	0.50	18-Jan-19	20-Feb-19

Latest Announcements

Date	Company	Details
19-Feb-19	VIVO	The Board of Vivo Energy Mauritius Limited ("the Company") herewith announces, subject to completion of formalities, the appointment of Mr. Matthias de Larminat as the Managing Director of Vivo Energy Mauritius Limited with effect from 1st of April 2019. Mr. Matthias de Larminat succeeds the present Managing Director, Mr. Kiran Juwaheer who will take new responsibilities at regional level within the Group. Mr. De Larminat has joined the Vivo from CMA CGM, the leading container transportation and shipping company, where he has held a number of roles, initially as the General Manager in Gabon, then as Deputy General Manager for Vietnam & Cambodia and as the Head of Real Estate and recently as Middle East Regional Director.

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