

CIM reaches Rs11 intra-day

Semdex ↑ 2,258.84 Sem-10 ↑ 431.88 Demex ↑ 231.66

CIM closes at Rs10.70 (VWAP Rs10.48) after trading at an intra-day high of Rs11. The finance stock rises 5.4% day-on-day and cumulates three consecutive sessions of gains increasing from Rs9.98 on 9th January 2018. Volume traded on CIM today amounts to 42,248 shares for a value traded of Rs0.4m. Performance-wise, the stock cumulates 48.2% of gains year-on-year.

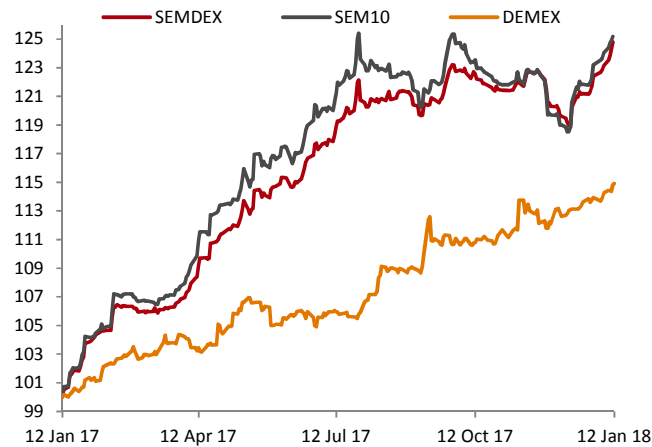
SEMDEX settles higher at 2,258.84 (+0.4%) with total volume traded (TVT) standing at 3.2m and market value traded (MVT) amounting to Rs51.2m. SEM-ASI (+0.4%) and SEM-VWAP (+0.3%) also positive.

Foreign Investors (FI) feature as net buyers with FI Purchases (FIP) of Rs3.5m compared to FI Sales (FIS) of Rs2.6m. SBMH accounts for 45.7% of FIP and AFREXIM takes up 55.5% of FIS.

Financial Services: The sector closes in the green with SBMH (+1.0%), SWAN (+0.5%) and MCBG (+0.2%) on the upside.

Commerce and Industry: IBLL and VIVO both gain 0.4% to Rs46.95 and Rs144 respectively. GAMMA climbs to Rs34.50 (+3%) and MOROIL increases to Rs29.15 (+0.5%) while ENL COMM falls to Rs12.35 (-7.5%) and PBL sheds 0.2% to Rs560.

Market Indices: 1 year Trend (Rebased 100)



Investments: ROGERS gains 4.5%, MDIT adds 1.1% and CIEL increases 0.3% to Rs7.24 while ENLLAND.O (-1.2%), FINCORP (-1.1%), POLICY (-1.1%), BMH (-0.3%) and NIT (-0.2%) close lower.

Leisure and Hotels: NMH.P adds 0.8% to Rs12.50 and NMH.O edges up 0.4% to Rs26.10 while LOTTO loses 0.8% to Rs7.94.

Property Development: BLUELIFE tumbles to Rs2.22 (-1.3%).

Transport and Foreign: AIRM drops to Rs14.55 (-1.7%) while GRITREAL recoups 0.7% to USD1.41.

DEMEX adds 0.1% with BEE EQUITY (+14.3%), PHIN (+0.7%) and ATTITUDE (+0.4%) as gainers while MEDINE (-0.4%) and SIT LAND OPT (-0.3%) close on the downside.

International equity markets: Global indices closed mixed with S&P 500 (+0.7%) and FTSE 100 (+0.2%) ending positive while EURO STOXX (-0.4%) and NIKKEI (-0.3%) closed lower. Emerging market equities ended mostly in the green with IBOVESPA (+1.5%), MICEX (+0.6%), SENSEX (+0.2%) and SHANGHAI COMP (+0.1%) closing higher while JSE ALL SHARE dropped 0.6%.

Market Activity

Top gainers		Top losers	
CIM	5.4%	ENL COMM	-7.5%
ROGERS	4.5%	AIRM	-1.7%
GAMMA	3.0%	BLUELIFE	-1.3%
MDIT	1.1%	ENLLAND.O	-1.2%
SBMH	1.0%	FINCORP	-1.1%
Most Active (Value)		Key Market Statistics	
ENLLAND.O	23.7 m	Market Cap (Rs)	273.2 bn
SBMH	6.5 m	Market Cap (USD)	8.1 bn
ENL COMM	3.7 m	Market Div Yield	2.9%
NMH.O	2.9 m	Market P/E	14.8x
CIEL	2.4 m	FI Participation	6.0%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,258.84	0.4%	4.5%	1.7%	
SEM-ASI	↑	2,265.65	0.4%	4.6%	2.4%	
SEM-VWAP	↑	2,264.26	0.3%	4.4%	2.3%	
SEM10	↑	431.88	0.2%	5.3%	1.5%	
DEMEX	↑	231.66	0.1%	1.9%	3.7%	
Global Indices						
Japan: Nikkei 225	↓	23,710.43	-0.3%	3.4%	13.5%	
US: S&P 500	↑	2,767.56	0.7%	4.0%	8.3%	
UK: FTSE 100	↑	7,762.94	0.2%	4.2%	3.0%	
Europe: Euro Stoxx 50	↓	3,595.24	-0.4%	0.4%	-0.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	79,365.44	1.5%	9.0%	3.5%	
Russia: MICEX	↑	2,246.45	0.6%	4.6%	6.9%	
India: SENSEX	↑	34,503.49	0.2%	3.1%	8.4%	
China: Shanghai Comp	↑	3,425.35	0.1%	3.1%	1.1%	
South Africa: JSE All Share	↓	59,606.02	-0.6%	2.8%	3.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil	↑	69.26	0.1%	25.7%	USDMUR	34.20	-0.5%	-7.1%
Gold	↑	1,322.44	0.4%	11.0%	EURMUR	41.21	0.4%	5.5%
Platinum	↑	984.68	1.4%	1.3%	GBPMUR	46.33	-0.1%	3.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	278.50	278.24	9.91	-	-	0.2%	8.8%	0.2%
IBLL	↑	46.95	46.96	-	-	-	0.4%	4.3%	3.0%
SBMH	↑	7.98	7.97	8.92	1.6 m	-	1.0%	7.3%	17.4%
ENLLAND.O	↓	41.00	41.00	14.59	0.6 m	-	-1.2%	-2.1%	-7.1%
CIEL	↑	7.24	7.24	23.35	-	-	0.3%	2.0%	-2.2%
NMH.O	↑	26.10	26.00	-	-	0.01 m	0.4%	8.8%	11.1%
ALTEO	→	29.30	29.30	19.15	-	-	-	-1.5%	-8.4%
GRIT (USD)	↑	1.41	1.41	8.81	-	0.3 m	0.7%	4.4%	4.4%
SUN	→	48.85	48.85	-	-	-	-	0.3%	7.4%
LUX	→	69.50	69.50	18.53	-	-	-	12.1%	8.6%
DEM Most Active (3-month average)									
ABC Bank	→	26.40	26.40	9.67	-	-	-	-	-5.7%
EUDCOS	→	21.00	21.00	17.36	-	-	-	9.1%	10.8%
ATTITUDE	↑	12.60	12.60	19.09	-	-	0.4%	1.2%	1.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Dec-17	NOVUS	DEM	Dividend	Interim	0.25	15-Jan-18	31-Jan-18
22-Dec-17	PAD	Official	Dividend	Interim	1.00	11-Jan-18	15-Feb-18
22-Dec-17	MDIT	Official	Dividend	Interim	0.11	5-Feb-18	27-Mar-18
20-Dec-17	Medine	DEM	Dividend	Interim	1.20	8-Jan-18	15-Feb-18
20-Dec-17	HOTELEST	DEM	Dividend	Final	0.21	10-Jan-18	8-Feb-18
20-Dec-17	CONSTANCE HOTEL	DEM	Dividend	Final	0.25	10-Jan-18	6-Feb-18
19-Dec-17	EUDCOS	DEM	Dividend	Interim	0.40	8-Jan-18	15-Feb-18
18-Dec-17	SWAN LIFE	DEM	Dividend	Final	46.00	5-Jan-18	22-Jan-18
18-Dec-17	SWAN GEN	Official	Dividend	Final	12.00	5-Jan-18	22-Jan-18
18-Dec-17	Ciel Limited	Official	Dividend	Interim	0.07	5-Jan-18	19-Jan-18
15-Dec-17	OMNICANE	Official	Dividend	Final	2.00	7-Mar-18	27-Mar-18
15-Dec-17	ASCENCIA Ltd	DEM	Dividend	Interim	0.30	4-Jan-18	29-Jan-18
13-Dec-17	Alteo Limited	Official	Dividend	Interim	0.35	29-Dec-17	16-Jan-18
12-Dec-17	Soap & Allied Industries Limi	DEM	Dividend	Final	0.50	28-Dec-17	17-Jan-18
11-Dec-17	CIEL Textile Limited	DEM	Dividend	Interim	1.25	27-Dec-17	12-Jan-18

Latest Announcements

Date	Company	Details
11-Jan-18	SBMH	The Board of SBMH announced that the RBI (Reserve Bank of India) has granted a banking licence to the SBM Group to operate a wholly owned subsidiary in India. The SBM Group has been operating in India for over twenty years as a branch of SBM Bank (Mauritius) Ltd but will operate as SBM Bank (India) Limited upon satisfactory completion of all regulatory and other requirements.

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