

CIEL: -0.5% day-on-day

Semdex	↓	2,158.61	Sem-10	↓	420.19	Demex	↓	213.24
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CIEL ends today's session lower at Rs7.56 (-0.5%) after trading flat at Rs7.60 for the past five sessions. Performance-wise for the year, the investment reached its peak on 25th May 2017 (Rs7.94) but has been declining since then to close at Rs7.56 today. Volume traded on CIEL for the day stands at 1,979,689 representing a value traded of Rs15m. To be noted, CIEL will be trading Ex-Dividend as from 17th July 2017 and the final dividend of Rs0.13 will be paid on or about 31st July 2017.

SEMDEX settles lower at 2,158.61 (-0.01%) with total volume traded (TVT) standing at 1.2m and market value traded (MVT) amounting to Rs32.1m. SEM-ASI (+0.004%) and SEM-VWAP (+0.1%) close on the upside.

Foreign Investors (FI) feature as net buyers with FI Purchases (FIP) of Rs30.1m compared to FI Sales (FIS) of Rs14.9m. MCBG takes up 73.5% of FIP and 99.6% of FIS.

Financial Services: MCBG closes lower at Rs276 (-0.4%).

Industry: PBL edges up 0.2% to Rs456.

Investments: FINCORP jumps to Rs27 (+8%) on low liquidity and UTDL leaps to Rs63 (+3.3%) on thin volume while POLICY declines to Rs6.70 (-1.5%) and CIEL inches down 0.5%.

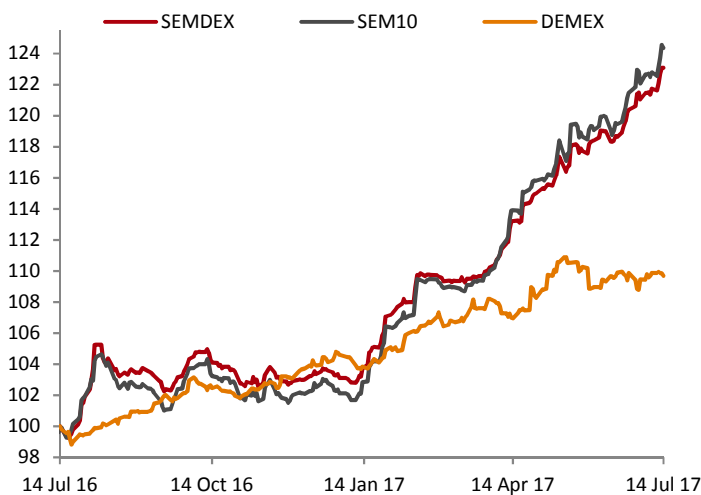
Leisure and Hotels: SUN climbs to Rs42.50 (+1.2%), LUX gains 0.4% and NMH.P adds 0.4% while NMH.O retreats 0.4%.

Property Development: BLUELIFE gives up 0.4% to Rs2.34.

DEMEX shrugs off 0.2% with NOVUS (-3.8%), MEDINE (-2.7%) and UTIN (-0.2%) as losers while EUDCOS (+2.2%), CIEL TEXT (+1.3%) and ENL.P (+0.2%) close on the upside.

International equity markets: Global indices closed mostly positive with EURO STOXX (+0.4%), S&P 500 (+0.2%) and NIKKEI (+0.01%) as gainers while FTSE 100 (-0.05%) closed on the downside. Emerging market equities ended in the green with JSE ALL SHARE (+0.7%), SENSEX (+0.7%), SHANGHAI COMP (+0.6%), IBOVESPA (+0.5%) and MICEX (+0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
FINCORP	8.0%	POLICY	-1.5%
UTDL	3.3%	CIEL	-0.5%
SUN	1.2%	NMH.O	-0.4%
LUX	0.4%	BLUELIFE	-0.4%
NMH.P	0.4%	MCBG	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	23.1 m	Market Cap (Rs)	258.8 bn
CIEL	15.0 m	Market Cap (USD)	7.5 bn
SBMH	2.1 m	Market Div Yield	2.4%
SUN	1.4 m	Market P/E	17.7x
ALTEO	0.7 m	FI Participation	50.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,158.61	-0.01%	4.0%	8.7%	
SEM-ASI	↑	2,120.01	0.004%	2.3%	8.3%	
SEM-VWAP	↑	2,124.40	0.1%	2.4%	8.6%	
SEM10	↓	420.19	-0.2%	4.5%	9.2%	
DEMEX	↓	213.24	-0.2%	0.1%	2.5%	
Global Indices						
Japan: Nikkei 225	↑	20,099.81	0.01%	1.0%	9.1%	
US: S&P 500	↑	2,447.83	0.2%	0.3%	5.1%	
UK: FTSE 100	↓	7,413.44	-0.05%	-1.2%	1.2%	
Europe: Euro Stoxx 50	↑	3,527.83	0.4%	-0.8%	2.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	65,178.35	0.5%	5.4%	3.7%	
Russia: MICEX	↑	1,959.91	0.3%	5.3%	0.8%	
India: SENSEX	↑	32,037.38	0.7%	3.0%	8.7%	
China: Shanghai Comp	↑	3,218.16	0.6%	2.0%	-1.8%	
South Africa: JSE All Share	↑	53,300.96	0.7%	3.2%	-0.4%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil	↑	48.42	1.4%	4.7%	USDMUR	↑	35.29	0.1%	-3.4%
Gold	↓	1,217.58	-0.2%	-9.3%	EURMUR	↓	40.25	-0.2%	-0.8%
Platinum	↓	905.76	-1.2%	-17.4%	GBPMUR	↑	45.70	0.5%	-5.2%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	↓	276.00	276.63	9.92	22.2 m	14.8 m	-0.4%	9.6%	21.6%
IBLL	→	42.75	42.70	-	-	-	-	7.0%	4.1%
SBMH	→	7.58	7.58	8.48	1.6 m	0.04 m	-	3.6%	11.5%
ENLLAND.O	→	47.35	47.35	36.15	0.02 m	-	-	0.2%	9.4%
CIEL	↓	7.56	7.56	24.39	6.0 m	0.02 m	-0.5%	-2.3%	8.0%
NMH.O	↓	22.20	22.22	-	0.04 m	-	-0.4%	-	4.7%
ALTEO	→	34.05	34.05	41.02	-	-	-	0.1%	9.0%
LUX	↑	58.25	58.24	19.04	-	-	0.4%	-1.7%	0.4%
TERRA	→	32.25	32.25	33.59	0.04 m	-	-	1.9%	5.7%
ROGERS	→	28.40	28.31	21.04	-	-	-	-2.2%	3.1%
DEM Most Active (3-month average)									
UTIN	↓	9.50	9.50	-	-	-	-0.2%	-	-0.2%
EUDCOS	↑	18.90	18.63	18.71	-	-	2.2%	5.0%	5.9%
CIEL TEXT	↑	47.75	47.50	7.76	-	-	1.3%	-5.4%	9.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Jul-17	CIEL	Official	Dividend	Final	0.13	17-Jul-17	31-Jul-17
3-Jul-17	NOVUS	DEM	Dividend	Final	0.20	18-Jul-17	04-Aug-17
29-Jun-17	MDIT	Official	Dividend	Final	0.13	14-Sep-17	29-Sep-17
28-Jun-17	CAUDAN	Official	Dividend	Final	0.04	13-Jul-17	17-Aug-17
28-Jun-17	PAD	Official	Dividend	Final	2.50	13-Jul-17	17-Aug-17
27-Jun-17	EUDCOS	DEM	Dividend	Final	0.50	12-Jul-17	15-Sep-17
27-Jun-17	MEDINE	DEM	Dividend	Final	1.20	12-Jul-17	15-Sep-17
27-Jun-17	RHT	DEM	Dividend	Final	0.60	12-Jul-17	17-Aug-17
23-Jun-17	ALTEO	Official	Dividend	Final	0.45	11-Jul-17	20-Jul-17
23-Jun-17	MCBG	Official	Dividend	Interim	4.25	11-Jul-17	28-Jul-17
21-Jun-17	INNODIS	Official	Dividend	Final	1.00	29-Aug-17	29-Sep-17
21-Jun-17	ROGERS	Official	Dividend	Final	0.60	06-Jul-17	26-Jul-17
14-Jun-17	UBS	DEM	Dividend	Final	1.00	03-Jul-17	14-Jul-17
9-Jun-17	CIEL TEXT	DEM	Dividend	Final	1.75	26-Jun-17	13-Jul-17
1-Jun-17	MSIL	DEM	Dividend	Final	1.00	20-Jun-17	14-Jul-17
1-Jun-17	ASS COM	DEM	Dividend	Final	4.00	20-Jun-17	14-Jul-17
30-May-17	ASCENCIA A	DEM	Dividend	Interim	0.30	16-Jun-17	25-Jul-17

Latest Announcements

Date	Company	Details
22-Jun-17	SUN	The company informed that the shareholders have approved the Rights Issue and Private Placement.

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